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Notice of Revision to Sales and Earnings Forecast

Japan System Techniques Co., Ltd. (JAST) has reviewed the current performance trends and revised its sales and earnings forecast for the fiscal year ended March 31, 2024 (April 1, 2023 to March 31, 2024) that was announced on May 12, 2023.

1. Revision to the consolidated sales and earnings forecast for the fiscal year ended March 31, 2024 (April 1, 2023 - March 31, 2024)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	25,300	2,540	2,600	1,880	76.65
Revised forecast (B)	26,150	2,780	2,860	2,080	84.80
Change (B – A)	850	240	260	200	-
Percentage change (%)	3.4	9.4	10.0	10.6	-
(Reference) Previous fiscal year's results (Fiscal year ended March 31, 2023)	23,519	2,385	2,450	1,772	72.25

Note: JAST conducted a 2-for-1 common stock split on April 1, 2024. Net income per share for the previous forecast, revised forecast and previous fiscal year's results has been calculated as if this stock split has taken place at the beginning of the fiscal year ended March 31, 2023.

2. Main reasons for revision

The revision is mainly the result of an increase in projects, chiefly large and prime orders, in the digital transformation and system integration (DX&SI) business, an increase in high-margin business in the medical big data business, and an increase in orders for SAP installation support services in the global business. JAST expects sales and earnings at all levels to surpass the previous forecast and increase to record highs.

Note: Forecasts are based on assumption judged to be valid and information available to JAST's management at the time this release was prepared. Actual results may differ from these forecasts.