

**Summary of Consolidated Financial Results
for the Third Quarter of Fiscal Year Ending March 31, 2025
(Nine Months Ended December 31, 2024)**

[Japanese GAAP]

Company name: Japan System Techniques Co., Ltd.
Stock code: 4323
Representative: Takeaki Hirabayashi, President and CEO
Contact: Taku Hirabayashi, Director and Senior Officer

Listing: Tokyo Stock Exchange
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Scheduled date of payment of dividend: -
Preparation of supplementary materials for financial results: None
Holding of financial results meeting: None

Note: The original disclosure in Japanese was released on February 13, 2025 at 16:00 (GMT +9).

(All amounts are rounded down to the nearest million yen)

**1. Consolidated Financial Results for the Third Quarter Ended December 31, 2024
(April 1, 2024 – December 31, 2024)**

(1) Consolidated results of operations (Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Dec. 31, 2024	20,549	10.9	2,041	26.5	2,116	28.4	1,417	28.9
Nine months ended Dec. 31, 2023	18,527	11.4	1,614	3.5	1,648	2.7	1,099	(5.8)

Note: Comprehensive income (million yen) Nine months ended Dec. 31, 2024: 1,581 (up 32.8%)
Nine months ended Dec. 31, 2023: 1,190 (down 12.7%)

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended Dec. 31, 2024	57.63		-	
Nine months ended Dec. 31, 2023	44.81		-	

Note: JAST conducted a 2-for-1 common stock split on April 1, 2024.

Earnings per share has been calculated as if this stock split has taken place at the beginning of the fiscal year ended March 31, 2024.

(2) Consolidated financial position

	Total assets		Net assets		Equity ratio		Net assets per share	
	Million yen		Million yen		%		Yen	
As of Dec. 31, 2024	20,341		13,847		67.8		557.29	
As of Mar. 31, 2024	20,022		12,712		63.2		516.08	

Reference: Shareholders' equity (million yen) As of Dec. 31, 2024: 13,781 As of Mar. 31, 2024: 12,658

Note: JAST conducted a 2-for-1 common stock split on April 1, 2024.

Net assets per share are the amount after the stock split, as if this stock split has taken place at the beginning of the fiscal year ended March 31, 2024.

2. Dividends

	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Mar. 31, 2024	-	0.00	-	45.00	45.00
Fiscal year ending Mar. 31, 2025	-	0.00	-		
Fiscal year ending Mar. 31, 2025 (forecasts)				27.00	27.00

Note 1: Revisions to the most recently announced dividend forecast: None

Note 2: JAST conducted a 2-for-1 common stock split on April 1, 2024.

The dividend per share forecasts for the fiscal year ending March 31, 2025 are the amount after the stock split.

3. Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2025 (April 1, 2024 – March 31, 2025)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	28,570	9.1	3,150	12.9	3,200	11.8	2,300	10.2	93.77

Note: Revisions to the most recently announced consolidated earnings forecasts: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly added: 2 (Virtual Calibre IT Solutions L.L.C, Virtual Calibre IT Consultancy - L.L.C-S.P.C)
Excluded: 1 (ISR Co., Ltd.)

(2) Application of special accounting methods for presenting quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others: Yes
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting-based estimates: None
4) Restatements: None

(4) Number of outstanding shares (common shares)

1) Number of shares outstanding at the end of the period (including treasury shares)

As of Dec. 31, 2024:	24,836,920 shares	As of Mar. 31, 2024:	24,836,920 shares
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2) Number of treasury shares at the end of the period

As of Dec. 31, 2024:	107,568 shares	As of Mar. 31, 2024:	308,768 shares
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3) Average number of shares outstanding during the period

Nine months ended Dec. 31, 2024:	24,587,223 shares	Nine months ended Dec. 31, 2023:	24,528,234 shares
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Note 1: Review of the attached quarterly consolidated financial statements by a certified public accountant or auditing firm: None

Note 2: Cautionary statement with respect to forward-looking statements

Forecasts of future performance described in these materials are based on assumptions judged to be valid and information available to the Company's management at the time the materials were prepared, but are not promises by the Company regarding future performance. Actual results may differ materially from the forecasts.